



# INSTALLATION & MIGRATION



**CUSTODIA**  
the global financial compliance experts

# OUR APPROACH

Custodia's approach to installation & migration starts with an expert audit, design and planning review, producing the ideal solution to meet your operational and compliance requirements.

An intelligent and considered approach to analyzing the voice recording environment means that even the most fragmented, end-of-life or complex existing architecture can be harmonized, upgraded or replaced seamlessly with Custodia's detailed project planning.

The vast knowledge of finance and compliance regulations we possess, is your passport to achieving excellence in compliance management.

Our migration, refresh optimization or new install process gives you secure, accurate and fast access to information-rich legacy recordings, whilst significantly enhancing your VR platform performance.

Embracing established and emerging voice and video technologies, Custodia can put you firmly in control of your VR estate, helping you exceed the challenges of today's compliance regulations.

**“ Our vast knowledge of finance and regulations, is your passport to achieving excellence in compliance management ”**

# QUICK FACTS

**Multi-skilled teamed approach to installation & migration**

**Embracing emerging VR technology to improve the compliance estate**

**Enhancing legacy recordings with metadata and secure storage**

**Consolidate & harmonize VR platforms for an efficient recording and playback environment**

**Optimize TCO and create extra efficiencies through reduced manual intervention**

**“ The independent multi-skilled teamed approach to compliance ”**

## TYPICAL SCENARIOS

Access and provide accurate information with the confidence you need to deliver information to regulators within mandatory 72-hour time frames.

Reduce costs through automation by eliminating labor intensive manual data retrieval.

Mitigate against suspicious activities through improving real-time monitoring, quality analysis and reporting.

Virtualize your compliance estate and improve security, resilience and infrastructure performance.

Replace end-of-life, unsupported hardware and media storage with robust, easily accessible VR solutions.

Benefit from Custodia's vendor-agnostic independent VR estate audit and review before you refresh, upgrade or renew your compliance platform.

Harmonize systems, protocols and procedures to deliver consistent surveillance, analysis and reporting - creating the ultimate standardized global compliance framework.

## TECHNOLOGY TEAM

Embracing new collaborative technologies alongside existing and legacy recordings is the domain of the technology team. With Custodia, you can approach the challenge of enhancing your VR platform in confidence. Our unrivaled expertise in auditing compliance estates within the financial sector will improve performance, heighten surveillance, reduce end-to-end costs and achieve optimal compliance.

## COMPLIANCE DEPARTMENT

If you're thinking about migrating systems or moving to a new compliance estate - speed, automation, accuracy, security and improved-surveillance of voice, data and video are paramount. We go one stage further at Custodia, employing our global knowledge of the finance sector and new regulatory demands to bring you the best VR compliance estate solution - capable of furnishing the information you need within internal and regulatory timescales.

## PROCUREMENT DECISIONS

Consolidating, upgrading or replacing your VR platform with Custodia delivers significant cost reduction. Automation improves speed and efficiency and reduces unnecessary manual labor. Plus hardware and software harmonization will shrink the data center footprint and reduce ongoing license commitments, providing procurement teams with attractive cost savings.

# ADVANTAGES

## THE BENEFITS

**Independent, vendor-agnostic auditing and advice to renew your VR estate with confidence**

**Synchronize and harmonize existing and legacy recordings with emerging collaborative technologies including mobile, video, and SMS**

**Best-in-class design, planning and delivery through Custodia's expert technical knowledge**

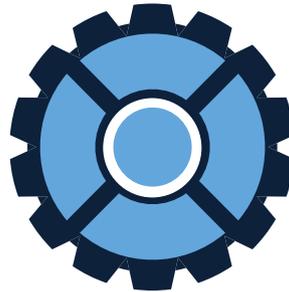
**Increase operational efficiency and standardize your corporate approach to compliance to meet tighter international regulatory frameworks**



**CUSTODIA**  
the global financial compliance experts

# INSTALLATION & MIGRATION

**OTHER KEY  
CUSTODIA SERVICES  
SERVICE & SUPPORT  
SOFTWARE  
TRAINING  
MVR**



## **CUSTODIA AMERICAS**

555 Madison Avenue,  
5th Floor, New York,  
New York, 10022  
United States

**Tel: +1 (646) 233 2625**

## **CUSTODIA EMEA**

35 New Broad Street  
London  
EC2M 1NH  
United Kingdom

**Tel: +44 (0) 203 239 9033**

## **CUSTODIA APAC**

Rm 2201, Tower Two  
Times Square  
1 Matheson Street  
Causeway Bay, Hong Kong

**Tel: +(852) 8192 5833**

w: [custodiatechnology.com](http://custodiatechnology.com) | e: [getcompliant@custodiatechnology.com](mailto:getcompliant@custodiatechnology.com)



**CUSTODIA**  
the global financial compliance experts